Certificate on Key Performance Indicators

To,
The Lead Manager
Interactive Financial Services Limited,
508, Fifth Floor, Priviera, Nehru Nagar,
Manekbag, Ahmedabad – 380015
Gujarat, India.
Tel: +91 079-46019796/ +91 98980 55647
E-mail: mbd@ifinservices.in
Website: www.ifinservices.in

And

To
The Board of Directors,
Shreeji Global FMCG Limited
1205 –The Spire, Nr Ayodhya Chowk,
150ft Ring Road,
Rajkot – 360006

Subject: Proposed Initial Public Issue of Shreeji Global FMCG Limited on NSE SME Platform.

We, S C S S K & Associates, Chartered Accountants, have received a request from the Company to certify the Key Performance Indicators (KPI's) (as defined in the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended) of the Company.

Accordingly, based on the review of the relevant records and documents of the Company, we hereby certify that the following KPI's as on 31st December, 2024 and for the period ended March 31st, 2024, March 31st, 2023, & March 31st, 2022:

Financial KPI of the Company

(Rs'in Lakhs)

Particulars	December 31, 2024	March 31, 2024	March 31, 2023	March 31, 2022
Revenue from operations (1)	47,548.447	58,822.560	46,728.561	25,781.910
Total Income (2)	47,626.917	58,899.470	46,869.294	25,809.730
EBITDA (3)	1,358.223	1,091.580	400.295	258.623
EBITDA (%) Margin (4)	2.86	1.86	0.86	1.00
Profit after Tax (5)	807.17	547.29	205.22	113.04
Current Ratio (6)	1.38	1.16	1.12	1.18
Debt Equity Ratio (7)	1.18	1.47	2.13	1.97
Debt Service Coverage Ratio (8)	3.68	2.69	2.27	1.64
Return on Capital Employed (%) (9)	23.00	23.82	11.93	12.65
Net profit Ratio (%) (10)	1.70	0.93	0.44	0.44
Return on Equity (%) (11)	42.20	41.66	31.31	28.31

Notes:

(1) *Revenue from operations is calculated as the sum of revenue from sale.*
(2) *Total income is calculated as the sum of revenue from operations and other income for the period/year.*
(3) *Operating EBITDA refers to earnings before interest, taxes, depreciation, amortisation, gain or loss from discontinued operations and exceptional items.*
(4) *Operating EBITDA Margin refers to EBITDA during a given period as a percentage of Total income during that period.*
(5) *Profit / (loss) for the period/ year is calculated as Total Income less Total Expenses plus Share of (loss) from joint ventures (Net of tax) less Total Tax expenses for the period/ year.*
(6) *Current Ratio is a liquidity ratio that measures our ability to pay short-term obligations (those which are due within one year) and is calculated by dividing the current assets by current liabilities.*
(7) *Debt to equity ratio is calculated by dividing the debt (i.e.. borrowings (current and non-current) and current maturities of long-term-borrowings) by total equity (which includes issued capital and all other equity reserves).*
(8) *Debt Service Coverage Ratio is calculated by dividing the sum of Profit after Tax and interest amount by sum of the repayment of loan and Interest.*
(9) *RoCE (Return on Capital Employed) (%) is calculated as profit before tax plus finance costs divided by total equity plus Reserves & Surplus.*
(10) *Net Profit Ratio/Margin quantifies our efficiency in generating profits from our revenue and is calculated by dividing our net profit after taxes by our total revenue*
Return on equity (RoE) is equal to profit for the year divided by the total equity during that period and is expressed as a percentage

SCSSK & ASSOCIATES
FRN 134606W
Chartered Accountants

This certificate is for your information and for inclusion (in part or full) in the Draft Red Herring Prospectus, Red Herring Prospectus and prospectus, to be issued by the Company in relation to the Issue and filed with the Securities and Exchange Board of India, the National Stock Exchange of India and the Registrar of Companies, as may be required.

For S C S S K & Associates
Chartered Accountants
ICAI Firm Reg. No.: 134606W

SCSSK & ASSOCIATES FRN 134606W Chartered Accountants

Name: CA. Punit M. Sodha
Membership No.: 120932
Partner
Place : Rajkot
Date :10/05/2025
UDIN : 25120932BMHGEG6762